



**Outstanding Indebtedness
(\$ in thousands)**

As of May 2018

	Original Principal	Interest Rates	Final Maturity	Amount Outstanding
Senior Debt				
Series 1998 Bonds	\$ 266,120	5.50-6.00%	2028	\$ 141,855
Series 2009A Bonds	300,000	3.00-5.50	2039	4,255
Series 2014A Bonds	350,000	4.81	2114	350,000
Series 2017A Bonds	100,000	4.00-5.00	2052	100,000
Series 2017B Bonds	200,000	4.00-5.00	2044	200,000
Series 2018A Bonds	100,000	5.00	2049	100,000
Series 2018B Bonds	200,000	5.00	2049	200,000
Total Senior Debt				\$ 1,096,110
Subordinate Debt				
Series 2008A Bonds	\$ 290,375	5.00%	2034	\$ 6,865
Series 2010A Bonds	300,000	4.07-5.52	2044	300,000
Series 2012A Bonds	177,430	3.00-5.00	2037	153,600
Series 2012C Bonds	163,215	4.00-5.00	2033	163,215
Series 2013A Bonds	300,000	4.75-5.00	2048	300,000
Series 2014B Bonds	100,000	<i>Variable Rate</i>	2050	100,000
Series 2014C Bonds	377,700	3.00-5.00	2044	377,100
Series 2015A Bonds	100,000	2.00-5.00	2045	100,000
Series 2015B Bonds	250,000	5.00-5.25	2044	250,000
Series 2016A Bonds	389,110	5.00-5.25	2039	389,110
Series 2016B Bonds	25,000	3.43	2046	25,000
Government Notes				
Jennings Randolph Reservoir Debt	\$ 18,269	3.25%	2041	\$ 12,453
Commercial Paper Notes ("CP Notes")				
Series C CP Notes (taxable)	\$ 29,200	<i>Variable Rate</i>	2020	\$ 29,200
Extendable Municipal Commercial Paper Notes ("EMCP Notes")				
Series A EMCP Notes	\$ 50,000	<i>Variable Rate</i>	N/A	\$ 50,000
Total Subordinate Debt				\$ 2,256,543
Total Outstanding Debt				\$ 3,352,653