



**Outstanding Indebtedness
(\$ in thousands)**

As of July 2022

| | Original Principal Amount | Interest Rates | Final Maturity | Amount Outstanding |
|---|--------------------------------------|-----------------------|---------------------------|-------------------------------|
| Senior Debt | | | | |
| Series 1998 Bonds | \$ 266,120 | 5.50% | 2028 | \$ 74,270 |
| Series 2014A Bonds | 350,000 | 4.81 | 2114 | 350,000 |
| Series 2017A Bonds | 100,000 | 4.00-5.00 | 2052 | 100,000 |
| Series 2017B Bonds | 200,000 | 4.00-5.00 | 2044 | 185,290 |
| Series 2018A Bonds | 100,000 | 5.00 | 2049 | 100,000 |
| Series 2018B Bonds | 200,000 | 5.00 | 2049 | 189,520 |
| Series 2021 Bond (WIFIA) | 156,367 | 1.87 | 2060 | - |
| Total Senior Debt | | | | \$ 999,080 |
| Subordinate Debt | | | | |
| Series 2010A Bonds | \$ 300,000 | 4.07-5.52% | 2044 | \$ 290,890 |
| Series 2012A Bonds | 177,430 | 4.00-5.00 | 2037 | 132,700 |
| Series 2012C Bonds | 163,215 | 4.00-5.00 | 2033 | 163,215 |
| Series 2014B Bonds | 100,000 | <i>Variable Rate</i> | 2050 | 100,000 |
| Series 2014C Bonds | 377,700 | 3.00-5.00 | 2044 | 256,880 |
| Series 2015A Bonds | 100,000 | 2.00-5.00 | 2045 | 81,640 |
| Series 2015B Bonds | 250,000 | 5.00-5.25 | 2044 | 173,090 |
| Series 2016A Bonds | 389,110 | 5.00-5.25 | 2039 | 377,575 |
| Series 2019A Bonds | 104,010 | 4.00-5.00 | 2049 | 104,010 |
| Series 2019B Bonds | 58,320 | 5.00 | 2037 | 58,320 |
| Series 2019C Bonds | 99,505 | <i>Variable Rate</i> | 2054 | 99,505 |
| Series 2019D Bonds | 343,160 | 1.713-3.207 | 2048 | 339,885 |
| Series 2022A Bonds | 294,305 | 1.56-2.53 | 2036 | - |
| Series 2022B Bonds | 79,585 | 5.00 | 2047 | 79,585 |
| Series 2022C Bonds | 211,148 | 4.00-5.00 | 2051 | 211,148 |
| Series 2022D Bonds | 148,925 | 1.672-3.526 | 2044 | 148,925 |
| Series 2022E Bonds | 96,350 | <i>Variable Rate</i> | 2057 | 96,350 |
| Additional Subordinate Obligations | | | | |
| TD Bank Master Letter of Credit | \$ 16,193 | <i>Variable Rate</i> | N/A | \$ - |
| Government Notes | | | | |
| Jennings Randolph Reservoir Debt | \$ 18,269 | 3.25% | 2041 | \$ 10,319 |
| Commercial Paper Notes ("CP Notes") | | | | |
| Series B CP Notes | \$ 15,433 | <i>Variable Rate</i> | 2022 | \$ 15,433 |
| Series C CP Notes | \$ 29,200 | <i>Variable Rate</i> | 2022 | \$ 29,200 |
| Extendable Municipal Commercial Paper Notes ("EMCP Notes") | | | | |
| Series A EMCP Notes | \$ 50,000 | <i>Variable Rate</i> | 2022 | \$ 50,000 |
| Total Subordinate Debt | | | | \$ 2,818,670 |
| Total Outstanding Debt | | | | \$ 3,817,750 |