



**Outstanding Indebtedness  
(\$ in thousands)**

*As of October 2020*

	<b>Original Principal</b>	<b>Interest Rates</b>	<b>Final Maturity</b>	<b>Amount Outstanding</b>
<b>Senior Debt</b>				
Series 1998 Bonds	\$ 266,120	5.50%	2028	\$ 92,545
Series 2014A Bonds	350,000	4.81	2114	350,000
Series 2017A Bonds	100,000	4.00-5.00	2052	100,000
Series 2017B Bonds	200,000	4.00-5.00	2044	189,630
Series 2018A Bonds	100,000	5.00	2049	100,000
Series 2018B Bonds	200,000	5.00	2049	193,185
<b>Total Senior Debt</b>				<b>\$ 1,025,360</b>
<b>Subordinate Debt</b>				
Series 2010A Bonds	300,000	4.07-5.52	2044	295,485
Series 2012A Bonds	177,430	4.00-5.00	2037	137,790
Series 2012C Bonds	163,215	4.00-5.00	2033	163,215
Series 2014B Bonds	100,000	<i>Variable Rate</i>	2050	100,000
Series 2014C Bonds	377,700	3.00-5.00	2044	363,730
Series 2015A Bonds	100,000	2.00-5.00	2045	95,420
Series 2015B Bonds	250,000	5.00-5.25	2044	250,000
Series 2016A Bonds	389,110	5.00-5.25	2039	377,575
Series 2016B Bonds (Environmental Impact Bonds)	25,000	3.43	2046	25,000
Series 2019A Bonds	104,010	4.00-5.00	2049	104,010
Series 2019B Bonds	58,320	5.00	2037	58,320
Series 2019C Bonds	99,505	<i>Variable Rate</i>	2054	99,505
Series 2019D Bonds	343,160	1.713-3.207	2048	341,510
<b>Government Notes</b>				
Jennings Randolph Reservoir Debt	\$ 18,269	3.25%	2041	\$ 11,214
<b>Commercial Paper Notes ("CP Notes")</b>				
Series C CP Notes (taxable)	\$ 29,200	<i>Variable Rate</i>	2020	\$ 29,200
<b>Extendable Municipal Commercial Paper Notes ("EMCP Notes")</b>				
Series A EMCP Notes	\$ 50,000	<i>Variable Rate</i>	N/A	\$ 50,000
<b>Total Subordinate Debt</b>				<b>\$ 2,501,974</b>
<b>Total Outstanding Debt</b>				<b>\$ 3,527,334</b>