



**Outstanding Indebtedness
(\$ in thousands)**

As of April 2021

	Original Principal	Interest Rates	Final Maturity	Amount Outstanding
Senior Debt				
Series 1998 Bonds	\$ 266,120	5.50%	2028	\$ 92,545
Series 2014A Bonds	350,000	4.81	2114	350,000
Series 2017A Bonds	100,000	4.00-5.00	2052	100,000
Series 2017B Bonds	200,000	4.00-5.00	2044	189,630
Series 2018A Bonds	100,000	5.00	2049	100,000
Series 2018B Bonds	200,000	5.00	2049	193,185
Total Senior Debt				\$ 1,025,360
Subordinate Debt				
Series 2010A Bonds	\$ 300,000	4.07-5.52%	2044	\$ 295,485
Series 2012A Bonds	177,430	4.00-5.00	2037	137,790
Series 2012C Bonds	163,215	4.00-5.00	2033	163,215
Series 2014B Bonds	100,000	<i>Variable Rate</i>	2050	100,000
Series 2014C Bonds	377,700	3.00-5.00	2044	363,730
Series 2015A Bonds	100,000	2.00-5.00	2045	95,420
Series 2015B Bonds	250,000	5.00-5.25	2044	250,000
Series 2016A Bonds	389,110	5.00-5.25	2039	377,575
Series 2019A Bonds	104,010	4.00-5.00	2049	104,010
Series 2019B Bonds	58,320	5.00	2037	58,320
Series 2019C Bonds	99,505	<i>Variable Rate</i>	2054	99,505
Series 2019D Bonds	343,160	1.713-3.207	2048	341,510
Government Notes				
Jennings Randolph Reservoir Debt	\$ 18,269	3.25%	2041	\$ 11,214
Commercial Paper Notes ("CP Notes")				
Series B CP Notes	\$ 25,000	<i>Variable Rate</i>	2021	\$ 25,000
Series C CP Notes (taxable)	\$ 29,200	<i>Variable Rate</i>	2021	\$ 29,200
Extendable Municipal Commercial Paper Notes ("EMCP Notes")				
Series A EMCP Notes	\$ 50,000	<i>Variable Rate</i>	2021	\$ 50,000
Total Subordinate Debt				\$ 2,501,974
Total Outstanding Debt				\$ 3,527,334