



Outstanding Indebtedness (\$ in thousands)

As of October 2025

	Original Principal Amount	Interest Rates	Final Maturity	Amount Outstanding
Senior Debt				
Series 1998 Bonds	\$ 266,120	5.50%	2028	\$ 21,890
Series 2014A Bonds	350,000	4.81	2114	350,000
Series 2017A Bonds	100,000	4.00-5.00	2052	100,000
Series 2017B Bonds	200,000	4.00-5.00	2044	100,850
Series 2018A Bonds	100,000	5.00	2049	79,465
Series 2018B Bonds	200,000	5.00	2049	157,520
Series 2021 Bond (WIFIA)	156,367	1.87	2060	104,286
Total Senior Debt				\$ 914,011
Subordinate Debt				
Series 2010A Bonds	\$ 300,000	5.422-5.522%	2044	\$ 271,560
Series 2014B Bonds	100,000	Variable Rate	2050	100,000
Series 2014C Bonds	377,700	4.00	2041	68,670
Series 2015A Bonds	100,000	4.00-5.00	2045	21,465
Series 2016A Bonds	389,110	3.00-5.00	2039	261,860
Series 2019A Bonds	104,010	4.00-5.00	2049	104,010
Series 2019B Bonds	58,320	5.00	2037	54,900
Series 2019D Bonds	343,160	2.016-3.207	2048	278,970
Series 2022A Bonds	294,305	1.71-2.53	2036	229,650
Series 2022B Bonds	79,585	5.00	2047	79,585
Series 2022C Bonds	211,148	4.00-5.00	2051	211,148
Series 2022D Bonds	148,925	2.062-3.526	2044	98,485
Series 2022E Bonds	96,350	Variable Rate	2057	96,350
Series 2024A Bonds	506,360	5.00	2044	493,665
Series 2024B Bonds	99,540	Variable Rate	2054	99,540
Series 2025A Bonds	55,495	5.00	2044	55,495
Series 2025B Bonds	160,615	5.00-5.25	2054	160,615
Series 2025C Bonds	175,950	Variable Rate	2060	175,950
Additional Subordinate Obligations				
TD Bank Master Letter of Credit	\$ 25,000	Variable Rate	N/A	\$ -
Government Notes				
Jennings Randolph Reservoir Debt	\$ 18,269	3.25%	2041	\$ 8,864
Commercial Paper Notes ("CP Notes")				
Series B CP Notes	\$ -	Variable Rate	-	\$ -
Series C CP Notes	\$ -	Variable Rate	-	\$ -
Series D CP Notes	\$ 250,000	Variable Rate	2026	\$ -
Extendable Municipal Commercial Paper Notes ("EMCP Notes")				
Series A EMCP Notes	\$ 100,000	Variable Rate	2026	\$ 50,000
Total Subordinate Debt				\$ 2,920,782
Total Outstanding Debt				\$ 3,834,793